Trusted Advisor Tips: 2023

2023	Date
Trusted Advisor Tips: Requirement for Maturity Dates on Security Instruments	12/18/2023
Trusted Advisor Tips: Fannie Mae Lender Quality Control Update Reminder	11/13/2023
Trusted Advisor Tips: Mortgage Fraud and Prevention Tips	10/23/2023
Trusted Advisor Tips: Common Errors Causing IRS 4506-C Rejections by the IRS	10/23/2023
Trusted Advisor Tips: Requirements to Recast a Loan	07/21/2023
Trusted Advisor Tips: Fannie Mae Lender Quality Control Updates	06/22/2023
Trusted Advisor Tips: Quality Underwriting Submissions	06/15/2023
<u>Trusted Advisor Tips: Turning on Funding Notifications in LendingSpace</u>	05/24/2023
Trusted Advisor Tips: Funding Email Address	05/24/2023
Trusted Advisor Tips: Confidential Address Program	05/15/2023
Trusted Advisor Tips: Ineligible List	04/24/2023
Trusted Advisor Tips: Customer Service Representative Support	04/11/2023
Trusted Advisor Tips: Quality Control Defects in Post-Closing Truist Audits for FHA	04/05/2023
<u>Loans</u>	
Trusted Advisor Tips: Quality Control Defects in Post-Closing Truist Audits for	04/05/2023
Agency Loans	
<u>Trusted Advisor Tips: Declining Markets – Truist to Truist Rate and Term</u>	03/31/2023
Refinance	
Trusted Advisor Tips: Reminder for Proper Locking of Loans with Agency LLPA	03/30/2023
<u>Waivers</u>	
Trusted Advisor Tips: DTI Ratio Based LLPA's	03/20/2023
<u>Trusted Advisor Tips: Extended Lock Options for 180-Day and 270-Day Locks –</u>	03/15/2023
Non-Delegated	
<u>Trusted Advisor Tips: Extended Lock Options for 180-Day and 270-Day Locks –</u>	03/15/2023
<u>Delegated</u>	
Trusted Advisor Tips: Buydown Message Added to the Lock Screen	03/10/2023
Trusted Advisor Tips: Instructions for Locking Loans with Agency LLPA Waivers	03/03/2023
Trusted Advisor Tips: Quality Underwriting Submissions	02/16/2023
Trusted Advisor Tips: Agency LLPA Changes	02/10/2023
Trusted Advisor Tips: IRS Form 4506-C	02/08/2023
Trusted Advisor Tips: Borrower(s) Not Employed at Closing	02/02/2023
Trusted Advisor Tips: SOFR ARM Reminder	01/31/2023
Trusted Advisor Tips: Ineligible List	01/23/2023
Trusted Advisor Tips: Referencing the Truist Correspondent Seller Guide	01/09/2023